
珠海港股份有限公司拟购股权所涉及的
云浮新港港务有限公司股东全部权益价值的
资产评估报告书

(2011)0102



珠海港股份有限公司：

2011 3 31

2011 3 31

			43,259.97	55,603.05
12,343.08	28.53%		38,154.96	38,154.96
0.00	0.00%		5,105.01	17,448.09
12,343.08	241.78%			

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	A	B	C=B-A	D=C/A×100%
1	1,868.89	1,868.89	---	---
2	41,391.08	53,734.16	12,343.08	29.82
3	---	---	---	---
4	---	---	---	---
5	---	---	---	---
6	---	---	---	---
7	---	---	---	---
8	38,797.93	42,076.77	3,278.84	8.45
9	---	---	---	---
10	---	---	---	---
11	---	---	---	---
12	---	---	---	---
13	---	---	---	---
14	2,593.15	11,657.39	9,064.24	349.55
15	---	---	---	---
16	---	---	---	---
17	---	---	---	---
18	---	---	---	---
19	---	---	---	---

20		43,259.97	55,603.05	12,343.08	28.53
21		20,821.61	20,821.61	---	---
22		17,333.35	17,333.35	---	---
23		38,154.96	38,154.96	---	---
24		5,105.01	17,448.09	12,343.08	241.78

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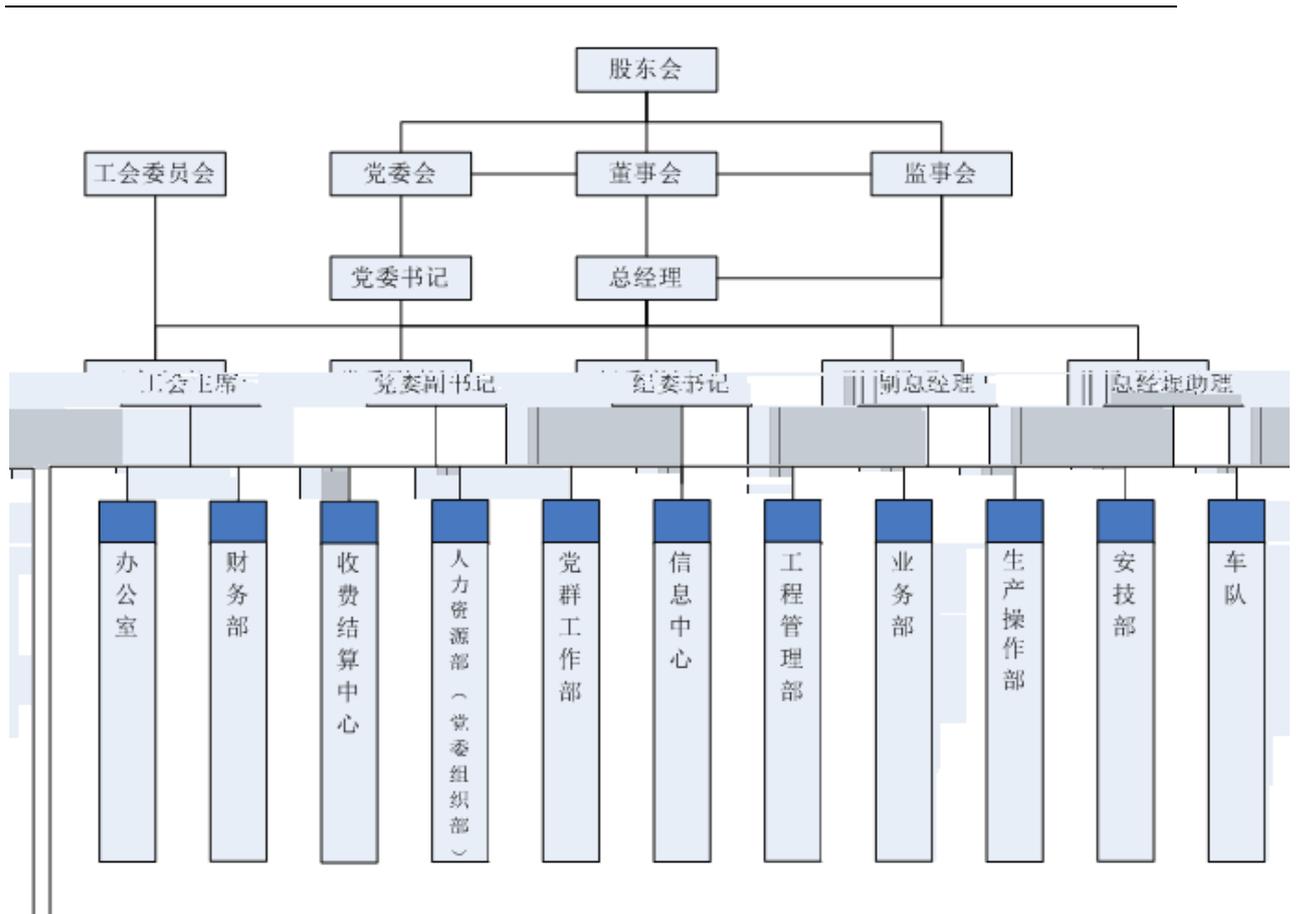
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		8,183.5	
	6,680.00	81.63	374.10
4.57		1,129.40	13.80%
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	2011	3	31

		%
	6,680.00	81.63
	374.10	4.57
	1,129.40	13.80
	8,183.5	100.00



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	2011 3 31	2010 12 31
	1,868.89	1,695.58
	41,391.08	41,390.55
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	38,797.93	38,933.35
	2,593.15	2,457.20
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	---	---
	43,259.97	43,086.13
	20,821.61	20,638.71
	17,333.35	17,160.00
	38,154.96	37,798.71

	8,183.50	8,129.40
	-3,078.49	-2,841.98
	5,105.01	5,287.42

	2011 1-3	2010
	1,231.81	3,233.54
	931.00	3,228.69
	41.13	105.30
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	352.24	1,092.79
	539.38	1,769.03
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	-631.93	-2,962.25
	397.62	38.72
	2.20	5.74
	-236.51	-2,929.28
	---	---
	-236.51	-2,929.28

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	8,297,732.07
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	4,639,473.02
	5,729,208.35
	22,521.01
	413,910,784.65



	25,931,459.02
	432,599,719.10
	208,216,101.63
	71,500,000.00
	28,622,326.35
	479,413.16
	1,720,621.63
	105,893,740.49
	173,333,500.00
	169,000,000.00
	2,600,000.00
	1,733,500.00
	381,549,601.63
	51,050,117.47

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		2011	3	31					
						43,259.97		55,603.05	
	12,343.08				28.53%		38,154.96		
38,154.96		0.00			0.00%			5,105.01	
	17,448.09			12,343.08		241.78%			
					()			

		A	B	C=B-A	D=C/A×100%
1		1,868.89	1,868.89	---	---
2		41,391.08	53,734.16	12,343.08	29.82
3		---	---	---	---
4		---	---	---	---
5		---	---	---	---
6		---	---	---	---
7		---	---	---	---
8		38,797.93	42,076.77	3,278.84	8.45
9		---	---	---	---
10		---	---	---	---
11		---	---	---	---
12		---	---	---	---
13		---	---	---	---
14		2,593.15	11,657.39	9,064.24	349.55

15		---	---	---	---
16		---	---	---	---
17		---	---	---	---
18		---	---	---	---
19		---	---	---	---
20		43,259.97	55,603.05	12,343.08	28.53
21		20,821.61	20,821.61	---	---
22		17,333.35	17,333.35	---	---
23		38,154.96	38,154.96	---	---
24		5,105.01	17,448.09	12,343.08	241.78

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2 9,064.24 349.55%

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10-00583	8		272,409.52			2011 3 31	
		116,305,666.00					
		557.642			2009 3	29,000.00	
							28,194.50
			2011 3 31				
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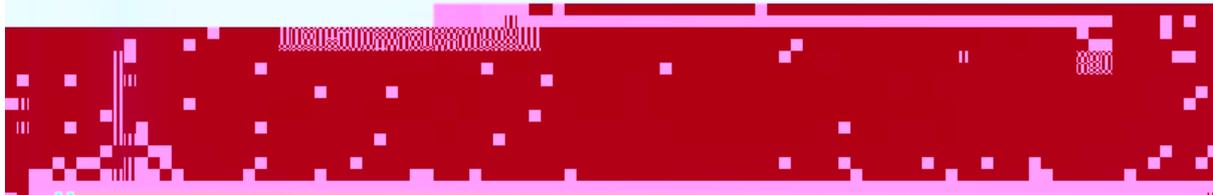
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十三、评估报告日

本评估报告提出日期为 2011 年 9 月 20 日。

评估机构名称：北京恒信德律资产评估有限公司



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