



**2014**

**2014 10**

( )

	5,281,739,271.58	3,962,036,476.01	4,078,078,167.55	29.52%
	2,398,329,015.92	2,445,724,411.12	2,445,683,772.22	-1.94%
	624,984,552.34	0.57%	1,492,998,052.47	27.31%
	-764,198.62	-255.37%	-27,742,638.42	-302.32%
	-2,977,269.78	23.05%	-34,837,211.91	-472.53%
	--	--	193,936,459.34	3.94%
/	-0.0010	-242.86%	-0.0351	-301.72%
/	-0.0010	-242.86%	-0.0351	-301.72%
	-0.03%	0.12%	-1.14%	-1.67%

	2,083,185.44	
	4,394,537.63	
	285,369.86	
	971,333.33	
	386,740.17	
	1,662,899.10	

	-636,306.16	
	7,094,573.49	--

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	69,024					
10						
		25.83%	203,923,947			
		1.81%	14,256,000	14,256,000		
		0.58%	4,580,146			
		0.56%	4,384,017			
		0.44%	3,501,754			
		0.43%	3,400,271			3,200,000
		0.39%	3,088,800	3,088,800		
		0.39%	3,060,800			
		0.38%	2,998,000			
		0.33%	2,600,000			
10						

	203,923,947		203,923,947
	4,580,146		4,580,146
	4,384,017		4,384,017
	3,501,754		3,501,754
	3,400,271		3,400,271
	3,060,800		3,060,800
	2,998,000		2,998,000
	2,600,000		2,600,000
	1,951,000		1,951,000
	1,908,700		1,908,700
10	2014 9 30	2,600,000	
	2,500,000		

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30%

报表项目	期末余额（或本期金额）	年初余额（或上期金额）	变动比率	变动原因
货币资金	814,335,382.75	411,872,952.28	97.72%	主要是9月获得大股东3亿元委托贷款及银行贷款增加所致。
应收账款	299,445,580.85	172,087,836.55	74.01%	主要是物流贸易主营业务迅速增长导致收款相应增加所致
预付款项	392,731,728.68	151,701,478.18	158.88%	主要是物流贸易主营业务迅速增长导致预付款项相应增加所致
应收股利	-	21,005,059.73	-100.00%	主要是报告期内已收回电厂分红款等所有应收股利款所致。
其他流动资产	81,554,930.99	33,037,535.82	146.86%	主要是报告期内增加银行委托理财款所致。
在建工程	428,834,574.90	121,754,544.42	252.21%	主要是并购后增加科啸公司风电项目在建工程、以及本期增加对梧州大利口码头、港兴等重大工程项目建设所致。
短期借款	637,750,000.00	55,670,000.00	1045.59%	主要是公司报告期内新增银行短期流动贷款2.9亿元，向控股股东借入3亿元所致。
应付票据	374,044,238.00	27,677,690.96	1251.43%	主要是物流公司大宗贸易业务增长引起应付票据增加所致。
应付账款	253,415,242.09	148,309,353.46	70.87%	主要是港物流公司拓展贸易业务增长引起应付账款增长、以及并购后增加科啸公司风电项目的应付账款所致。
预收款项	140,052,797.25	31,075,508.21	350.69%	主要是港物流公司拓展贸易业务后，业务预收账款增长所致。
应付账款	1,235,118.47	-9,182,338.13	113.45%	主要是可口可乐公司应付账款增加及应付账款引起的税费增加所致。
一年内到期的非流动资产				主要是港物流项目洪湾港等项目的
一年内到期的非流动负债				主要是港物流项目洪湾港等项目的
其他流动资产	3,510,296.54	9,485,889.80	162.99%	
其他流动资产	292,048.77	-	100.00%	主要是云港物流等
其他流动资产	193,350,441.42	90,688,673.86	113.20%	主要是云港物流等

2

报表项目	期末余额（或本期金额）	年初余额（或上期金额）	变动比率	变动原因
主营业务收入	1,492,998,052.47	1,172,759,361.83	27.31%	主要是物流贸易业务迅速增长、港兴公司工程项目逐步投入运营增加收入、可口可乐收入增长等因素所致。
其他业务收入	15,299,735.20	8,443,562.79	81.20%	主要是报告期内增加港兴燃气工程收入、云浮新港增加房租收入所致。
主营业务成本	1,263,742,765.01	984,531,390.08	28.36%	主要是物流贸易业务及燃气、可乐饮料销售增长导致成本相应增加所致。
其他业务支出	5,393,714.25	2,322,234.85	132.26%	主要是报告期内港兴燃气工程支出增加所致。
投资收益	-10,428,597.30	22,566,876.71	-146.21%	主要是本期神华煤炭码头亏损额，复材股权置换收益影响，以及上年同期有电厂分红而本期无此分红所致。
营业外支出	4,303,092.49	638,257.28	574.19%	主要是报告期内可口可乐公司支付历史或有负债所致。
所得税费用	25,533,874.15	9,839,984.54	159.49%	主要是本报告期主业利润增长、功控投资收益增加导致所得税费用相应增长所致。

1	2014				
1	2014			87972.63	359.35
2			76.2%		
				2014	194
20%		8.85	8%	5019	419
141%					
3			2014	5228.96	3079.28
		754.90			
2	2014	6	17		
20%				3000	20%
					600
2014	7				
3	2014	6	27		
2013	9	2013	6	30	
				2013	369
(	“	)		“	”
				“CPIC”	
			“	”	38.33%
		92,984,000			188,883,273.49
					CPIC
				2013	9
				30	
CPIC					
	2014	9	22		
30	9			h	

97,124,630.70

38.33%

19,044.29 CPIC

CPIC

2014 9 26 CPIC4.12%

2000

4 2014 8 25 4306 72% 3100.32 2014

9 2494.29

5 2014 8 29

“ ” 1130.58

“ ” 36%

26% 2 2014 314.05 10% 2014 9 1 816.53 26%

6 2014 9 18 27830 100%

7 2014 9 22 3,007.98 35% 1,052.79

8 2014 9 24 21816.5

9 2014 9 24

“ ” 3 9 6.3% 1,417.50

10 2014 3 31 7650 51%

2011 12 2012 8 2013 9 75%

11 9

12 2014 8

	2014 7 26	2014 7 26
100%	2014 9 19	2014 9 19



		100%
	2014 9 25	2014 9 25
	2014 9 25	2014 9 25

**5%**

		40%	2012 12 04		
	40%				

2014

2014 04 14					2013
2014 04 14	( <a href="http://dy.stcn.com/interactrs/zhg/wsjl.html">http://dy.stcn.com/interactrs/zhg/wsjl.html</a> )				2013
2014 05 13	<a href="http://irm.p5w.net/">http://irm.p5w.net/</a>				
2014 05 21					
2014 08 28	( <a href="http://show.gw.com.cn/">http://show.gw.com.cn/</a> )				2014

2014 09 26

1 2 ---



2 9 ---

3 33 ---

4 40 ---

被投资主体	2013年1月1日归属于母 公司股东权益 (+/-)	2013年12月31日		
		资产总额 (+/-)	负债总额 (+/-)	归属于母公司股东 权益 (+/-)
珠海可口可乐饮 料有限公司	0	146,952,300.52	146,992,939.43	-40,638.91

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	814,335,382.75	411,872,952.28
	33,365,687.11	27,062,806.13
	309,723,268.91	172,087,836.55
	392,731,728.68	151,701,478.18
		21,005,059.73
	64,884,430.34	64,097,514.97
	46,121,767.70	37,069,400.21
	81,554,930.99	33,037,535.82
	1,742,717,196.48	917,934,583.87
	1,018,220,906.94	1,018,220,906.94

	618,772,991.84	640,896,077.26
	145,799,568.95	145,738,286.48
	980,338,687.07	972,872,508.78
	428,834,574.90	121,754,544.42
	-13,015.52	
	229,247,422.20	230,826,206.11
	11,003,811.22	11,003,811.22
	7,978,577.54	8,468,138.83
	11,311,809.96	10,363,103.64
	87,526,740.00	
	3,539,022,075.10	3,160,143,583.68
	5,281,739,271.58	4,078,078,167.55
	637,750,000.00	55,670,000.00
	374,044,238.00	27,677,690.96
	253,415,242.09	148,309,353.46
	140,052,797.25	31,075,508.21
	29,935,415.20	37,659,069.62
	1,235,118.47	-9,182,338.13
	20,896,534.83	29,499,118.58
	15,462,309.70	12,980,007.48
	142,519,491.04	115,054,364.99

	1,837,393.39	
	1,617,148,539.97	448,742,775.17
	542,859,760.04	580,786,050.54
	497,853,750.00	496,717,500.00
	3,510,296.54	9,485,889.80
	28,687,467.69	5,973,505.96
	1,072,911,274.27	1,092,962,946.30
	2,690,059,814.24	1,541,705,721.47

2

	467,877,166.05	266,616,082.09
	350,000.00	350,000.00
	37,671,856.67	33,017,398.39
	429,406,612.17	419,846,292.90
	80,000,000.00	31,000,000.00
	1,015,305,634.89	750,829,773.38
	523,477,035.35	523,477,035.35
	74,455,059.52	237,909,859.52
	2,129,069,360.87	1,844,708,057.26
	4,313,842.45	4,692,889.97
	12,666.80	25,299.93

	2,893,028.14	3,625,640.83
	2,734,220,993.13	2,614,438,782.86
	3,749,526,628.02	3,365,268,556.24
	590,000,000.00	
	3,999,818.93	9,181,861.06
	387,681.76	1,105,289.08
	19,833,333.27	28,333,333.30
	10,223,513.22	9,875,570.40
	425,815,292.75	521,054,454.89
	1,050,259,639.93	569,550,508.73
	376,730,000.00	376,730,000.00
	497,853,750.00	496,717,500.00
	874,583,750.00	873,447,500.00
	1,924,843,389.93	1,442,998,008.73
	789,540,919.00	789,540,919.00
	532,121,284.27	532,121,253.54



	118,498,724.97	118,498,724.97
	384,522,309.85	482,109,650.00
	1,824,683,238.09	1,922,270,547.51
	3,749,526,628.02	3,365,268,556.24

3

	624,984,552.34	621,440,940.10
	624,984,552.34	621,440,940.10
	619,095,880.76	616,296,639.40
	534,190,929.30	507,734,974.70
	3,867,701.92	3,884,214.50
	19,848,375.83	48,496,051.41
	28,805,917.12	34,489,720.23
	21,294,891.34	20,466,667.56
	10,819,715.87	431,230.42



4

	93,540.00	520,286.67
	0.00	0.00
	419,693.20	64,252.78
	0.00	0.00
	4,115,236.44	8,515,090.67
	12,777,330.03	7,688,920.58
“ ”		
“ ”	-11,601,867.40	30,689,009.02
“ ”	-28,820,587.07	14,941,031.66
	0.03	
	35.90	
“ ”	-28,820,622.94	14,941,031.66
“ ”	-28,820,622.94	14,941,031.66
	--	--
	-28,820,622.94	14,941,031.66

5

	1,492,998,052.47	1,172,759,361.83
	1,492,998,052.47	1,172,759,361.83
	1,486,582,484.97	1,181,328,705.59
	1,269,136,479.26	986,853,624.93
	9,968,968.49	8,154,404.29
	55,406,633.50	52,494,673.63
	80,935,772.33	73,033,029.33
	58,471,853.13	58,513,129.06
	12,662,778.26	2,279,844.35
“ ”		
“ ”	-10,428,597.30	22,566,876.71
	-32,750,336.95	-9,537,425.80
“ ”		
“ ”	-4,013,029.80	13,997,532.95
	8,066,036.72	8,118,813.65

	4,303,092.49	638,257.28
“ ”	-250,085.57	21,478,089.32
	25,533,874.15	9,839,984.54
“ ”	-25,783,959.72	11,638,104.78
	-27,742,638.42	13,712,460.45
	1,958,678.70	-2,074,355.67
	--	--
	-0.0351	0.0174
	-0.0351	0.0174
	-19.06	
	-19.06	
	-25,783,978.78	11,638,104.78
	-27,742,657.48	13,712,460.45
	1,958,678.70	-2,074,355.67

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	1,214,693.33	642,800.00
	0.00	0.00
	816,098.89	189,649.77
	14,988,397.08	17,216,323.93

	33,773,762.16	26,285,113.27
	-16,348.58	
“ ”		
“ ”	-32,918,647.43	35,323,587.45
“ ”	-81,265,863.65	-7,724,699.52
	24.03	
	530,682.15	162.50
“ ”	-81,796,521.77	-7,724,862.02
“ ”	-81,796,521.77	-7,724,862.02
	--	--
	-81,796,521.77	-7,724,862.02

7

	1,615,150,430.29	1,260,656,226.10

	5,648,856.72	1,835,499.95
	464,733,478.78	438,803,357.54
	2,085,532,765.79	1,701,295,083.59
	1,140,582,641.31	936,090,524.30
	114,654,911.99	96,749,115.92
	54,087,377.52	38,348,797.15
	582,271,375.63	443,516,016.83
	1,891,596,306.45	1,514,704,454.20
	193,936,459.34	186,590,629.39
	9,211,072.50	
	23,890,429.59	249,730,799.49
	11,088,860.80	473,797.65
	31,979,013.69	439,166.67

	76,169,376.58	250,643,763.81
	250,905,488.01	114,095,136.57
	22,490,000.00	251,312,150.00
	76,500,000.00	49,500,000.00
	7,021,084.02	31,000,000.00
	356,916,572.03	445,907,286.57
	-280,747,195.45	-195,263,522.76
	35,591,954.90	499,596,752.60
	35,591,954.90	2,285,000.00
	595,000,000.00	10,000,000.00
	209,310.44	5,801.45
	630,801,265.34	509,602,554.05
	46,676,290.50	179,777,466.59
	83,116,649.20	127,613,840.72
	3,707,799.87	4,118,931.40
	133,500,739.57	311,510,238.71
	497,300,525.77	198,092,315.34
	-39.46	
	410,489,750.20	189,419,421.97
	411,876,284.28	272,583,207.05
	822,366,034.48	462,002,629.02





2014

		507,311,752.60
		87,700,000.00
		97,786,814.07
		1,250,000.00
		186,736,814.07
		320,574,938.53