

000507

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|--|------|---|---|
|  | 2021 | 9 | 2 |
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|  |      |   |   |

|       |        |        |        |        |       |
|-------|--------|--------|--------|--------|-------|
| 2021  | H1     | 29.7   | +105%  |        |       |
|       |        |        | 2.35   | +82.6% |       |
|       |        |        |        | 12.3%  | 12.9% |
| 0.783 |        |        |        |        | 100   |
|       |        | 26     |        |        |       |
|       | 83%    |        | 6.2    |        | 68%   |
|       | 2.56%  | 16.39% |        |        |       |
|       |        |        | 64%    |        |       |
|       |        | 163%   |        | 75.54% |       |
|       |        |        |        |        | 7     |
|       |        | 3.68   | 38.15% |        |       |
| 7873  |        | 70.75% |        |        |       |
|       |        |        | 7      |        |       |
|       | 11.96% | 9.2    |        |        |       |
| 10.44 |        |        |        |        | 1     |
|       |        |        | 21-23  |        | 4.88  |
| 5.87  | 6.61   | EPS    | 0.52   | 0.63   | 0.71  |

|   | 2019A    | 2020A    | 2021E    | 2022E    | 2023E    |
|---|----------|----------|----------|----------|----------|
|   | 3,321.82 | 3,535.31 | 5,939.33 | 6,720.35 | 7,403.81 |
| % | 27.03%   | 6.43%    | 68.00%   | 13.15%   | 10.17%   |
|   | 221.97   | 262.91   | 487.59   | 586.94   | 661.42   |
| % | 31.51%   | 18.44%   | 85.46%   | 20.37%   | 12.69%   |

|  | 2019A | 2020A | 2021E | 2022E | 2023E |  | 2019A  | 2020A  | 2021E  | 2022E  | 2023E  |
|--|-------|-------|-------|-------|-------|--|--------|--------|--------|--------|--------|
|  | 2319  | 3461  | 4245  | 4408  | 4829  |  | 3322   | 3535   | 5939   | 6720   | 7404   |
|  | 1203  | 2243  | 2970  | 3024  | 3332  |  | 2794   | 2925   | 4912   | 5564   | 6138   |
|  | 450   | 575   | 895   | 976   | 1035  |  | 17     | 22     | 30     | 34     | 37     |
|  | 41    | 35    | 59    | 67    | 74    |  | 95     | 66     | 107    | 121    | 133    |
|  | 45    | 119   | 243   | 383   | 538   |  | 192    | 203    | 285    | 309    | 326    |
|  | 121   | 133   | 202   | 229   | 252   |  | 102    | 139    | 226    | 223    | 207    |
|  | 139   | 94    | -409  | -573  | -716  |  | 8      | 11     | 12     | 13     | 14     |
|  | 6932  | 10027 | 10085 | 10069 | 9935  |  | 0      | (2)    | 0      | 0      | 0      |
|  | 452   | 531   | 531   | 531   | 531   |  | 0      | 0      | 0      | 0      | 0      |
|  | 2950  | 4932  | 5122  | 5135  | 5079  |  | 157    | 177    | 247    | 297    | 312    |
|  | 212   | 916   | 888   | 862   | 836   |  | 22     | 28     | 31     | 34     | 37     |
|  | 30    | 49    | 2302  | 2302  | 2302  |  | 289    | 358    | 646    | 787    | 898    |
|  | 9251  | 13487 | 14331 | 14477 | 14764 |  | 6      | 5      | 0      | 0      | 0      |
|  | 2167  | 3811  | 4454  | 4445  | 4640  |  | 1      | 16     | 0      | 0      | 0      |
|  | 710   | 881   | 1394  | 1411  | 1631  |  | 294    | 347    | 646    | 787    | 898    |
|  | 220   | 277   | 460   | 521   | 574   |  | 47     | 59     | 129    | 173    | 206    |
|  | 128   | 1     | 1     | 1     | 1     |  | 247    | 288    | 517    | 614    | 691    |
|  | 191   | 834   | 834   | 834   | 834   |  | 25     | 25     | 30     | 27     | 30     |
|  | 1429  | 3810  | 3604  | 3304  | 2904  |  | 222    | 263    | 488    | 587    | 661    |
|  | 729   | 3166  | 2966  | 2666  | 2266  |  |        |        |        |        |        |
|  | 601   | 406   | 406   | 406   | 406   |  | 2019A  | 2020A  | 2021E  | 2022E  | 2023E  |
|  | 3596  | 7621  | 8058  | 7749  | 7544  |  |        |        |        |        |        |
|  | 468   | 635   | 665   | 692   | 722   |  | 27.03% | 6.43%  | 68.00% | 13.15% | 10.17% |
|  | 930   | 930   | 930   | 930   | 930   |  | 11.10% | 23.80% | 80.71% | 21.78% | 14.03% |
|  | 1662  | 1662  | 1662  | 1662  | 1662  |  | 31.51% | 18.44% | 85.46% | 20.37% | 12.69% |
|  | 1319  | 1534  | 1895  | 2318  | 2774  |  |        |        |        |        |        |
|  | 5187  | 5231  | 5608  | 6036  | 6499  |  | 15.89% | 17.27% | 17.30% | 17.20% | 17.10% |
|  | 9251  | 13487 | 14331 | 14477 |       |  |        |        |        |        |        |

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| 16           | 5 | B | 5            | 248 | 46F | 6009          |
| 100033       |   |   | 200082       |     |     | 518038        |
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