

000507

	2022	5	4
	/		

2021 63.8 +80.5% 4.46  
 +69.6% 2022 Q1 13.4 +10.3% 0.58  
 -31.3%

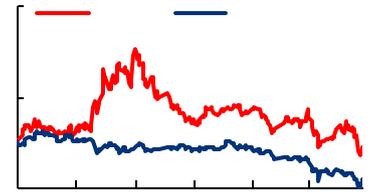
2021 669 +20.5%  
 21 +10.7%  
 561.5 +128% 14.8 +62%

WIND

2020 2021  
 2 22 Q1  
 1668 +1.1% 10.6 +5.2%  
 1.32  
 21 4 25%  
 2021 2022Q1 1.37 +12.5%  
 0.6 +233%

52	8.39-5.15
	49.48
	44.68
/ A	91,973/91,973
B /H	-/-
52	3.31
52	

2021 10 2020 21 7  
 9.2 11.96%  
 0.58  
 7 27% 1.16  
 37%  
 30%



wind

caoyf\_yjs@dxzq.net.cn

S1480519050005

5.1 5.6 EPS 0.44 0.55 0.61 21-23 4.1

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	2020A	2021A	2022E	2023E	2024E
	3,535.31	6,381.36	6,965.25	7,673.62	8,415.66
%	6.43%	80.50%	9.15%	10.17%	9.67%
	262.91	445.90	408.59	506.11	564.08
%	18.44%	69.60%	-8.37%	23.87%	11.45%
%	5.03%	8.09%	7.02%	8.19%	8.58%
( )	0.28	0.48	0.44	0.55	0.61
PE	19.04	11.12	12.11	9.78	8.77
PB	0.96	0.90	0.86	0.80	0.75



	2020A	2021A	2022E	2023E	2024E	2020A	2021A	2022E	2023E	2024E
	3461	5117	4780	5042	5295	3535	6381	6965	7674	8416
	2243	2499	2438	2532	2609	2925	5283	5816	6384	7019
	575	1426	1336	1472	1614	22	45	49	54	59
	35	60	65	72	79	66	110	122	134	147
	119	84	46	4	-42	203	329	334	353	370
	133	345	335	367	404	139	219	308	278	261

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2021-09-02

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2021-05-11

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2019

6

2015-2018

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A 300  
6  
15  
5 15  
-5 +5  
5  
A 300  
6  
5  
-5 +5  
5

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16	5	B	248	46F	6009
100033		5	200082		518038
010-66554070			021-25102800		0755-83239601
010-66554008			021-25102881		0755-23824526

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