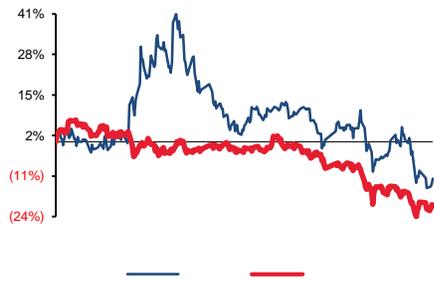


21 ROE 22Q1



12 / ()
/ ()
/ ()

000507

--2021/10/31

000507

23% --2021/05/24

000507

000507 2021 63.8
80.5% 4.6
69.6% 0.48 8.33%
2022 Q1 10.3% 21%
31% 334.8% 2021
4

1 21

20

金额.亿元	2021			2020	
	营收金额	占比	同比增幅	营收金额	占比
港口航运物流	38.53	60.4%	61.3%	23.88	67.6%
新能源	19.32	30.3%	205.3%	6.33	17.9%
投资及其他	5.96	9.3%	16.0%	5.14	14.5%
营收合计	63.81	100.0%	80.5%	35.35	100.0%

205%

30%

20

67%

21

61%

22

2

11.6%

21 ROE 22Q1

205%

23.5%

10% 33%

3

2022 1 24 100%

2 Q1

2022 4 22

25%

BIPV

		3	EPS	0.45	0.51	0.58	PE
11.7	10.2	9.1		"	"		

	2021A	2022E	2023E	2024E
()	6381	7819	9111	9956
+/-%	80.51	22.54	16.52	9.27
()	446	411	471	530
+/-%	0.83	0.12	0.11	0.09
()	0.48	0.45	0.51	0.58
(PE)	10.79	11.71	10.22	9.08

Wind



((
2,243	2,499	3,062	3,567	3,898	3,535	6,381	7,819	9,111	9,956
836	1,977	2,015	2,156	2,827	2,925	5,283	6,543	7,646	8,393
287	436	440	445	356	22	45	51	59	64
94	205	345	470	644	66	110	134	158	174
3,461	5,117	5,862	6,638	7,725	203	329	366	429	471
531	1,507	1,638	1,687	1,737	139	219	293	298	295
152	155	155	155	155	(17)	(0)	9	10	10
4,933	5,567	5,567	5,353	5,129	205	355	328	334	383
368	393	421	429	435	(17)	(12)	(11)	(14)	(12)
916	1,258	1,213	1,173	1,136	358	679	720	806	885
67	70	73	77	81	(11)	(48)	(18)	(26)	(30)
3,984	5,557	6,668	6,802	6,938	347	631	702	780	854
13,487	17,736	19,552	20,211	21,177	59	105	111	124	136
881	1,200	1,000	860	1,014	288	526	590	656	719
776	1,286	1,472	1,877	1,943					

1

6 5%
6 5% 5%
6 5%

2

6 15%
6 5% 15%
6 -5% 5%
6 -5% -15%

	13910596682	wangj l@tpyzq. com
	18519233712	chengxy@tpyzq. com
	13701050353	wei kj@tpyzq. com
	15152283256	l i uyi nga@tpyzq. com
	15232179795	dongyj@tpyzq. com
	13564966111	chenhm@tpyzq. com
	15999569845	l i angj p@tpyzq. com
	18717767929	qi nj j@tpyzq. com
	18616086730	yangj i nga@tpyzq. com
	17321189545	wangyq@tpyzq. com
	18758280661	guoyu@tpyzq. com
	17305260759	xul m@tpyzq. com
	17267491601	huyz@tpyzq. com
	13923766888	zhangqp@tpyzq. com
	18565481133	zhaf l@tpyzq. com
	13554982912	zhangzy@tpyzq. com
	18589058561	zhangj i ngwen@tpyzq. com
	13527560506	heyw@tpyzq. com
	13728975701	l i yw@tpyzq. com



kefu@tpyzq.com