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	2020A	2021A	2022E	2023E	2024E
	3,535.3	6,381.4	6,965.3	7,673.6	8,415.7
%	6.43%	80.50%	9.15%	10.17%	9.67%
	262.9	445.9	408.6	506.1	564.1
%	18.44%	69.60%	-8.37%	23.87%	11.45%
%	5.03%	8.09%	7.02%	8.19%	8.58%
( )	0.28	0.48	0.44	0.55	0.61
PE	20.91	12.21	13.30	10.74	9.64
PB	1.05	0.99	0.94	0.88	0.83



	2020A	2021A	2022E	2023E	2024E	2020A	2021A	2022E	2023E	2024E
	3461	5117	4780	5042	5295	3535	6381	6965	7674	8416
	2243	2499	2438	2532	2609	2925	5283	5816	6384	7019
	575	1426	1336	1472	1614	22	45	49	54	59
	35	60	65	72	79	66	110	122	134	147
	119	84	46	4	-42	203	329	334	353	370
	133	345	335	367	404	139	219	308	278	261
	94	95	95	95	95	11	59	65	72	79
	10027	12620	14182	14022	13744	(2)	3	0	0	0
	531	1507	1507	1507	1507	0	(9)	0	0	0
	4932	5563	7267	7146	6956	177	325	374	392	412
	916	1258	1221	1184	1149	28	30	30	30	30
	49	92	2240	2240	2240	358	679	675	821	923
	13487	17736	18961	19064	19039	5	5	0	0	0
	3811	4943	4270	4147	3944	16	53	0	0	0
	881	1200	727	685	539	347	631	675	821	923
	277	457	496	545	599	59	105	115	148	175
	1	1	1	1	1	288	526	560	673	748
	834	532	532	532	532	25	80	152	167	184
	3810	5398	6832	6532	6132	263	446	409	506	564
	3166	3830	5330	5030	4630					
	406	1198	1198	1198	1198	2020A	2021A	2022E	2023E	2024E
	7621	10341	11102	10679	10076					
	635	1885	2037	2204	2387	6.43%	80.50%	9.15%	10.17%	9.67%
	930	920	930	920	920	23.80%	89.83%	-0.56%	21.57%	12.47%

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2022-05-04

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2021-09-02

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2019

6

2015-2018

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A 300  
6  
15  
5 15  
-5 +5  
5  
A 300  
6  
5  
-5 +5  
5

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16 5 B

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