
7.3%

26.7

4.3%

1.87

14.5%

4.06

	2021A	2022A	2023E	2024E	2025E
	6,551.82	5,250.27	5,446.63	5,966.08	6,451.71
%	85.33%	-19.87%	3.74%	9.54%	8.14%
	464.22	306.56	442.70	507.79	554.27
%	76.57%	-33.96%	44.41%	14.70%	9.15%
%	7.27%	4.75%	6.56%	7.17%	7.45%
()	0.50	0.33	0.48	0.55	0.60
PE	10.76	16.26	11.26	9.82	8.99
PB	0.78	0.77	0.74	0.70	0.67

	:					:				
	2021A	2022A	2023E	2024E	2025E	2021A	2022A	2023E	2024E	2025E
	5341	6430	4973	4818	4861	6552	5250	5447	5966	6452
	2656	4135	2723	2386	2258	5378	4003	4106	4516	4903
	1439	1189	1194	1308	1414	46	36	33	36	39
	60	79	82	90	98	112	137	124	130	135
	84	62	62	62	62	339				

	000507	2023-05-05
		2022-08-30
		2022-05-04
	2023	2023-07-06

2019

7

2015-2018

