

000507.SZ

2024 5 7

/	

2023		54.6		3.9%		2.77
	9.6%	EPS	0.24		28.0%	EPS
			23			5835
			23			7.99
	13.6%		47.3%	6.6pct		
		19.1		81%		1632.7
		71%				
				23		5.23
-7.1%					29	LNG
						1453.6
	36.7%		31.3		36.1%	
			23			23.6
28.7%		1.0pct	7			6.80
	2.0%		1.28			4.7%
		45.78		3171		
						BIPV
					23	
23		3.18		2.61		
						0.48
						0.32
	0.8					0.19
			23		0.12	23
39%		EPS	50%	22		

	2022A	2023A	2024E	2025E	2026E
	5,250.27	5,456.05	5,768.74	6,190.72	6,675.58
%	-19.87%	3.92%	5.73%	7.32%	7.83%
	306.56	277.22	373.39	419.83	477.87
%	-33.96%	-9.57%	34.69%	12.44%	13.82%
%	4.75%	4.16%	5.45%	5.94%	6.54%
	0.33	0.24	0.34	0.39	0.46
PE	14.76	20.49	14.36	12.52	10.79
PB	0.70	0.68	0.66	0.64	0.62





2023-09-04

000507

2023-05-05

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2019

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2015-2018

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A	300	500
6	15	
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