



2024
1.92 26.6 0.5%
2.8% EPS 0.18

2560.5 10.5%

21.7% -2.6% 2.2% -9.1%
19.2% -12.7%

1.1pct 3.93 3.2% 47.2%

52 5.6-4.33

41.02

40.24

/ A 91,973/91,973

B /H -/-

31.0% 9.9 51.3% 529.9
2.17 29.1%

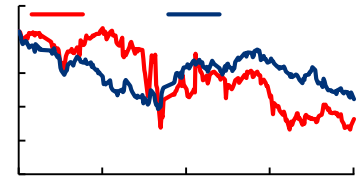
52 1.27

11.9 4.4% 27.7% 0.6pct

7 4695.7 42.3%

1.21

18 6 74.36



1.44 1.05

021-25102904

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S1480519050005

24-26 3.0 3.4 3.8
EPS 0.27 0.30 0.35



	2022A	2023A	2024E	2025E	2026E		2022A	2023A	2024E	2025E	2026E
	6430	6055	6034	6229	6532		5250	5456	5396	5653	6056
	4135	2005	2158	2261	2422		4003	4130	4109	4323	4654
	1189	1278	1183	1239	1327		36	36	32	34	36
	79	76	76	79	85		137	151	146	147	151
	62	42	42	42	42		381	383	372	379	394
	331	373	315	332	357		261	318	304	292	275
	109	1279	1279	1279	1279		59	57	59	62	67
	14481	14616	14192	13771	13350		17	48	11	11	12
	2120	2225	2225	2225	2225		8	2	0	0	0
	7145	7410	7140	6828	6492		203	236	283	311	342
	1299	1253	1204	1158	1113		40	42	0	0	0
	50	36	32	29	26		585	582	646	717	809
	20911	20671	20227	20000	19882		11	8	0	0	0
	5319	5811	5274	4707	4187		16	3	0	0	0
	1365	1212	1138	909	645		580	587	646	717	809
	457	525	516	542	584		114	122	136	151	170
	1	34	34	34	34		466	465	510	566	639
	645	1473	1179	943	754		159	188	207	230	259
	6438	5347	5051	4960	4879		307	277	303	337	380
	4018	4145	4145	4145	4145						
	1798	600	540	486	437		2022A	2023A	2024E	2025E	2026E
	11756	11158	10325	9668	9065						
	2695	2844	3051	3281	3539		-17.72%	3.92%	-1.10%	4.77%	7.12%
	920	920	920	920	920		-13.89%	-0.40%	10.88%	11.04%	12.86%
	1370	1371	1371	1371	1371		-31.25%	-9.57%	9.33%	11.04%	12.86%
	2064	2217	2398	2599	2826						
	6460	6669	6850	7051	7278	(%)	23.76%	24.30%	23.85%	23.54%	23.15%
	20911	20671	20227	20000	19882	(%)	8.88%	8.53%	9.45%	10.02%	10.56%
						%	1.47%	1.34%	1.50%	1.68%	1.91%
	2022A	2023A	2024E	2025E	2026E	ROE(%)	4.75%	4.16%	4.40%	4.73%	5.15%
	1302	1190	1028	848	861						
	466	465	510	566	639	(%)	56%	54%	51%	48%	45%
	506	506	511	511	512		1.21	1.04	1.15	1.34	1.60
	261	318	304	292	275		1.15	0.98	1.09	1.27	1.51
	237	-89	95	-56	-88						
	0	33	0	0	0		0.27	0.26	0.26	0.28	0.30
	1302	-1349	163	201	231		4.0	4.4	4.4	4.7	4.7
	8	2	0	0	0		11.49	11.11	10.37	10.69	10.75
	0	0	0	0	0						
	203	236	283	311	342	()	0.33	0.24	0.27	0.30	0.35
	-255	249	-1037	-946	-931	()	0.25	0.10	0.17	0.11	0.18
	600	-1198	-60	-54	-49	()	7.02	7.25	7.48	7.74	8.03
	188	127	0	0	0						
	0	0	0	0	0	P/E	13.14	18.24	16.46	14.48	12.53
	-247	2	0	0	0	P/B	0.81	0.78	0.75	0.72	0.68
	2348	90	153	103	161	EV/EBITDA	5.83	6.84	6.16	5.45	4.73

2019

6

2015-2018

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